

FALL 2008 FINANCIAL AID WORKSHOP

Rhode Island Higher Education
Assistance Authority (RIHEAA)

Highlights of workshop:

- Hear the terms and results of recent legislation and review upcoming changes in financial aid.
- Explore the tools and resources available for drafting policies and procedures and discover how to avoid common challenges.
- Learn about Title IV funds calculations, requirements and deadlines before engaging in interactive exercises to help you put the process in place.

Agenda:

Crowne Plaza (at the Crossings)

801 Greenwich Ave.

Warwick, RI

Oct. 22, 2008

8 a.m.

Registration.

8:30 a.m.

Welcome and introductions.

Federal update.

Policies and procedures.

Return of Title IV funds.

1 p.m.

Adjourn

BRINGING YOU THE LATEST UPDATES IN THE FINANCIAL AID INDUSTRY.

The RIHEAA Financial Aid Workshop™ will give you and your colleagues the most recent information about the issues affecting your role in assisting students.

TOPICS OF DISCUSSION:

Federal update. This update will review the provisions of the Ensuring Continued Access to Student Loans Act of 2008 and new regulations issued as a result of this year's negotiated rulemaking. The session also will provide a summary of aid-related provisions of the new Veterans Affairs Appropriations Act, as well as an update on the status of reauthorization of the Higher Education Act of 1965, as amended. We also will examine the changes in need analysis and the financial aid delivery system for the 2009-2010 year.

Policies and procedures. Writing policies and procedures can be a piece of cake, if you have the right ingredients. We will show you how to select the best templates, how others on campus can help, and what resources you likely already have. We'll also focus on how to address the common barriers that prevent offices from completing this task.

Return of Title IV funds. During this session, we'll explore the elements of a Return of Title IV Funds calculation and discuss what must be considered as a part of the calculation, review the federal requirements for deadlines and time frames, and work through hands-on case studies to understand the process. The session will conclude with tips and suggestions for ensuring that your policies and procedures manual has the necessary information related to withdrawals and Return of Title IV Funds calculations.

GET ANSWERS

If you have questions, please contact Cindy Frederick at (317) 595-1411.



OCTOBER 2008

FINANCIAL AID WORKSHOP REGISTRATION

REGISTER IN ONE OF THE FOLLOWING WAYS (NO LATER THAN OCT. 8):

Mail to: Education Resource Center
M482
P.O. Box 6180
Indianapolis, IN 46206-6180

Fax to: (317) 578-6265

Please check this box if you have faxed your registration form AND are sending a hard copy through the mail.

Please check the workshop location and date you will attend below. Then print or type the remaining information.

Workshop location: Crowne Plaza (at the Crossings), 801 Greenwich Ave., Warwick, RI 02886
(401) 732-6000

Workshop date: Oct. 22, 2008

Institution _____

Campus _____

Address _____

City _____

State _____

Zip _____

Phone _____

ED school code _____

These individuals will attend the workshop:

Name _____

E-mail address _____

Name _____

E-mail address _____

Name _____

E-mail address _____

Name _____

E-mail address _____

If more than four people will be attending, please photocopy the registration form to include additional attendees.

PLEASE NOTE: It would be helpful to receive your registration form at least seven business days prior to the workshop.

